

UZBEKISTAN

2021 Annual Research: Key Highlights¹

Global Data



Total GDP contribution:

2019

10.4%

USD 9,170 BN

2020

5.5%

USD 4,671 BN



Total Travel & Tourism jobs:

2019

334 MN

= 1 in 10 jobs

2020

272 MN

= 1 in 11 jobs

Total Travel & Tourism GDP change in 2020:

-49.1%

=USD -4,498 BN

Global Economy GDP change:

-3.7%

1 in 4 net new jobs
were created by Travel &
Tourism during 2014-2019



Change in Jobs in 2020²

-61.6 MN
-18.5%

Uzbekistan Key Data

2019

2020



Total contribution of Travel & Tourism to GDP:

5.2%

of Total
Economy

Total T&T GDP = UZS28,300.3BN
(USD2,801.3MN)

1.9%

of Total
Economy

Total T&T GDP = UZS10,141.0BN
(USD1,003.8MN)

-64.2%

Change in Travel
& Tourism GDP
vs +5.3% real
economy GDP
change



Total contribution of Travel & Tourism to Employment:

680.5

Jobs (000s)
(5.3 % of total employment)

494.8

Jobs (000s)
(4.0 % of total employment)

Change in jobs²:

-27.3%

-185.7 (000s)



Visitor Impact
International:

UZS 15,519.7 BN

Visitor spend
9.8% of total exports (USD1,536.2MN)

UZS 3,110.8 BN

Visitor spend
2.0% of total exports (USD307.9MN)

Change in
international visitor
spend:

-80.0%

-USD 1,228.3 MN

Domestic:

UZS 8,341.9 BN

Visitor spend
(USD 825.7MN)

UZS 4,783.8 BN

Visitor spend
(USD 473.5MN)

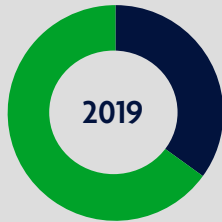
Change in domestic
visitor spend:

-42.7%

-USD 352.2 MN

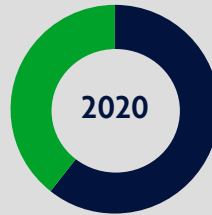
Uzbekistan Sector Characteristics

Domestic vs International Spending:



● Domestic Spending:
USD 825.7MN (35%)

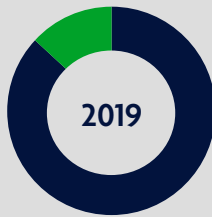
● International Spending:
USD 1,536.2MN (65%)



● Domestic Spending:
USD 473.5MN (61%)

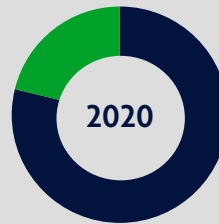
● International Spending:
USD 307.9MN (39%)

Leisure vs Business Spending:



● Leisure Spending:
USD 2,052.2MN (87%)

● Business Spending:
USD 309.7MN (13%)



● Leisure Spending:
USD 615.8MN (79%)

● Business Spending:
USD 165.7MN (21%)

Inbound Arrivals³

2019	2020
1. Kazakhstan 55%	1. Kazakhstan 50%
2. Kyrgyzstan 8%	2. Kyrgyzstan 10%
3. Russian Federation 5%	3. Russian Federation 5%
4. Turkey 2%	4. Turkey 3%
5. South Korea 2%	5. India 2%
Rest of world 28%	Rest of world 31%

Outbound Departures³

2019	2020
1. Kazakhstan 49%	1. Kazakhstan 46%
2. Kyrgyzstan 30%	2. Kyrgyzstan 33%
3. Russian Federation 6%	3. Turkey 7%
4. Turkey 4%	4. Russian Federation 4%
5. South Korea 2%	5. United Arab Emirates 1%
Rest of world 9%	Rest of world 9%

1. All values are in constant 2020 prices & exchange rates. As reported in March 2021

2. Where the country or region has implemented job support schemes and supported jobs are still recorded as employment by national statistical authorities, job losses exclude those supported jobs (where known)

3. Source: Oxford Economics, national sources and UNWTO