

INDIA

2021 Annual Research: Key Highlights¹

Global Data



Total GDP contribution:

2019

10.4%

USD 9,170 BN

2020

5.5%

USD 4,671 BN



Total Travel & Tourism jobs:

2019

334 MN

= 1 in 10 jobs

2020

272 MN

= 1 in 11 jobs

Total Travel & Tourism GDP change in 2020:

-49.1%

=USD -4,498 BN

Global Economy GDP change:

-3.7%

1 in 4 net new jobs
were created by Travel &
Tourism during 2014-2019



Change in Jobs in 2020²

-61.6 MN
-18.5%

India Key Data

2019

2020



Total contribution of Travel & Tourism to GDP:

6.9%

of Total
Economy

Total T&T GDP = INR14,181.9BN
(USD191.3BN)

4.7%

of Total
Economy

Total T&T GDP = INR9,039.5BN
(USD121.9BN)

-36.3%

Change in Travel
& Tourism GDP
vs -7.1% real
economy GDP
change



Total contribution of Travel & Tourism to Employment:

40,111.9

Jobs (000s)
(8.8 % of total employment)

31,785.2

Jobs (000s)
(7.3 % of total employment)

Change in jobs²:

-20.8%

-8,326.7 (000s)



Visitor Impact International:

INR **2,282.3** BN

Visitor spend
5.8% of total exports (USD30.8BN)

INR **890.7** BN

Visitor spend
2.5% of total exports (USD12.0BN)

Change in
international visitor
spend:

-61.0%

-USD 18.8 BN

Domestic:

INR **10,384.8** BN

Visitor spend
(USD 140.1BN)

INR **7,201.4** BN

Visitor spend
(USD 97.1BN)

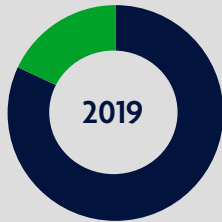
Change in domestic
visitor spend:

-30.7%

-USD 42.9 BN

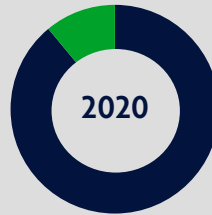
India Sector Characteristics

Domestic vs International Spending:



● Domestic Spending:
USD 140.1BN (82%)

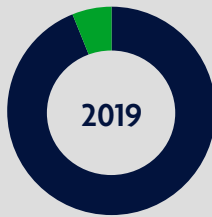
● International Spending:
USD 30.8BN (18%)



● Domestic Spending:
USD 97.1BN (89%)

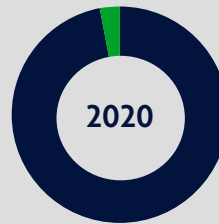
● International Spending:
USD 12.0BN (11%)

Leisure vs Business Spending:



● Leisure Spending:
USD 160.5BN (94%)

● Business Spending:
USD 10.4BN (6%)



● Leisure Spending:
USD 105.9BN (97%)

● Business Spending:
USD 3.3BN (3%)

Inbound Arrivals³

2019	2020
1. Bangladesh 12%	1. Bangladesh 13%
2. United States 9%	2. United States 5%
3. United Kingdom 7%	3. United Kingdom 4%
4. Sri Lanka 2%	4. Sri Lanka 2%
5. Canada 2%	5. Malaysia 2%
Rest of world 68%	Rest of world 73%

Outbound Departures³

2019	2020
1. United Arab Emirates 12%	1. United Arab Emirates 20%
2. Thailand 9%	2. Saudi Arabia 8%
3. United States 7%	3. United States 6%
4. Saudi Arabia 6%	4. France 5%
5. Singapore 6%	5. Thailand 5%
Rest of world 61%	Rest of world 57%

1. All values are in constant 2020 prices & exchange rates. As reported in March 2021

2. Where the country or region has implemented job support schemes and supported jobs are still recorded as employment by national statistical authorities, job losses exclude those supported jobs (where known)

3. Source: Oxford Economics, national sources and UNWTO